PLU Sale Functionality (Including PLU Sale Import) V7.3

The PLU Sale Import Feature has been added to the software for

All Version 7 Registers

Limitations (PLU Sale Import)

Please note that any sale can be imported from one machine to another machine. However, only the items that the two machines have in common will transfer. On import, the software will check the PLU/UPC/Scan file for the PLU/UPC codes to see if they exist. If they do they will be imported into the new sale. If they do not they will be skipped. Thus, it is possible to import a sale and have no items transfer over from the 1st machine.

Also note, that if an item on the 1st machine has a price of $0.00 and on the 2nd machine the same item has a non-zero price, the only valid way to set that item 'on sale' would be to use the Set Amount option or to increase to selling price by an amount. Neither the Amount (if a price decrease) nor Percent options will transfer values to the 2nd machine.

How to use the feature

Version 7.3 now has the option to import a previously created sale between already created machines.
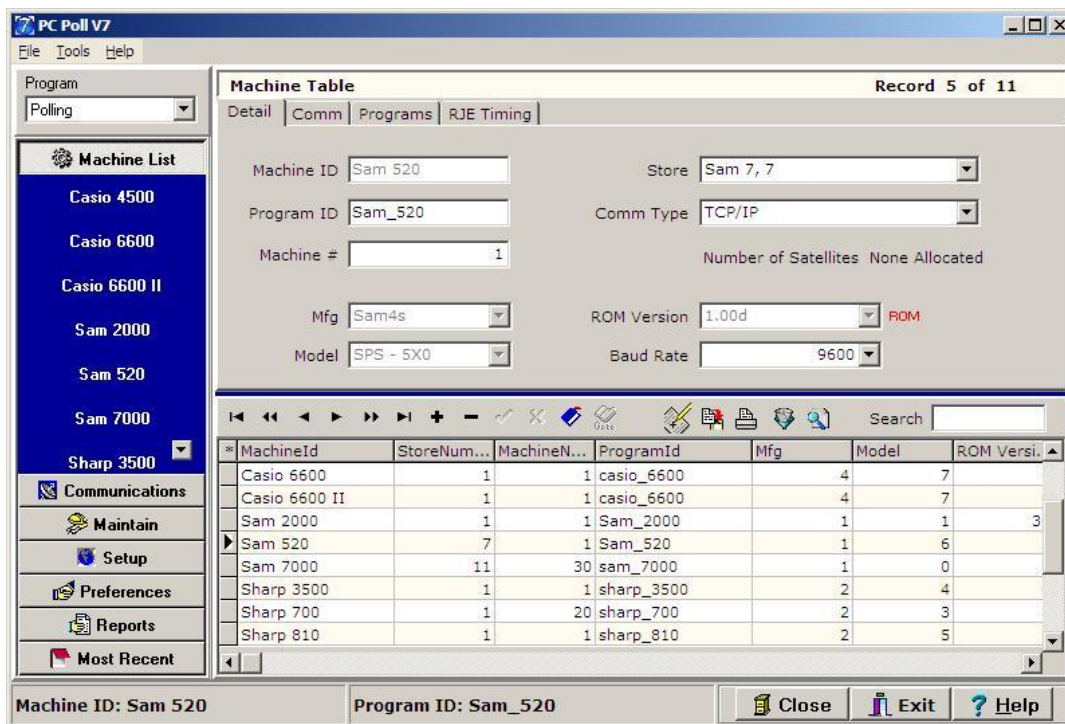
1. Open the Version 7.3 Polling software. Click on the **Machine List** button on the left menu. Click on the first desired register on the machine list which in this case is the Sam4s 520. The second register will be the TEC 1595.
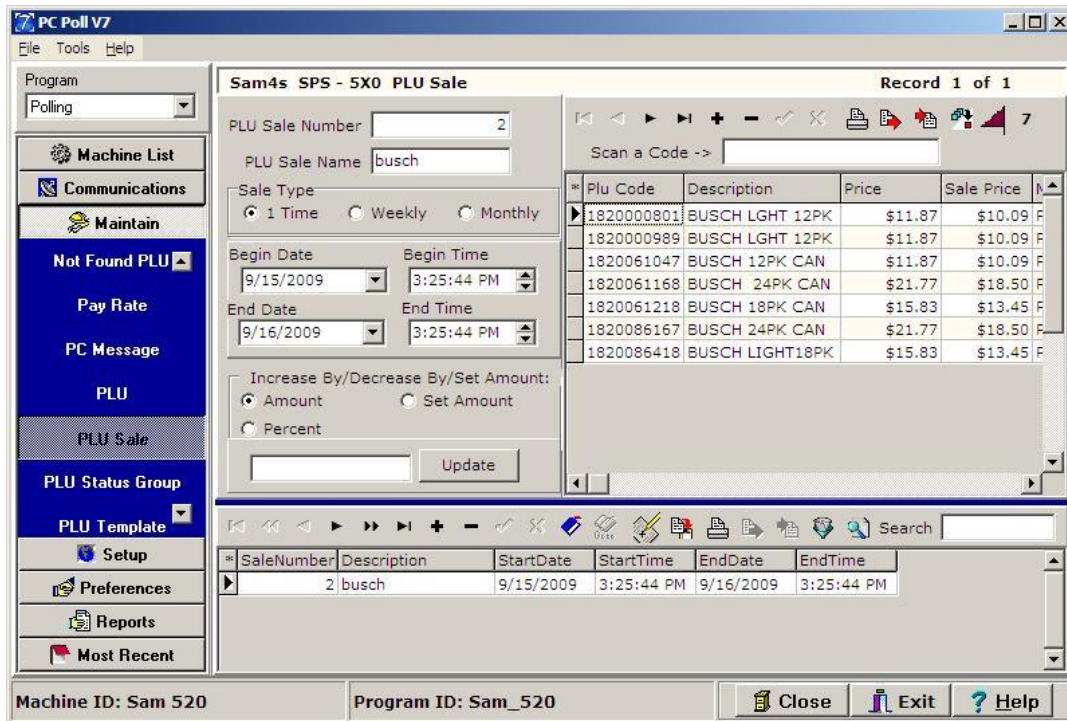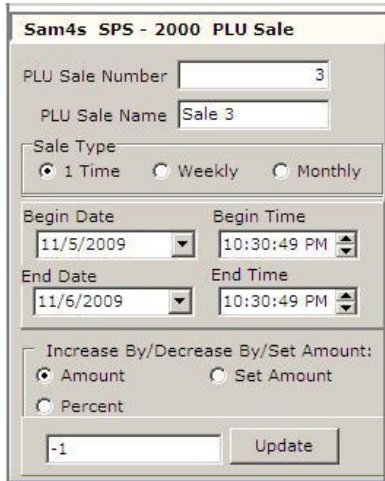
2. Click on the **Maintain** button on the left menu then scroll down to **PLU Sale**. Use this screen to set sale price options.

3. Click the **Add New Record** (**+**) button on the lower toolbar to add a new record. *Note: Be sure to click the **Post Changes** (check mark) button on the lower toolbar to add the new record.*
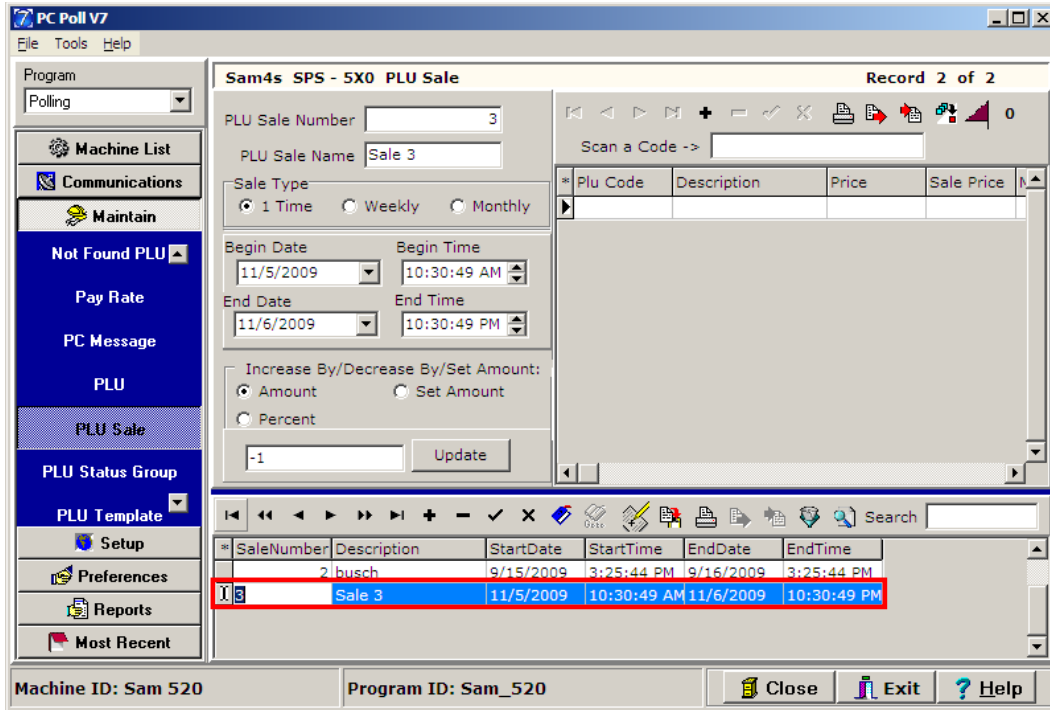
4. A record is added at the bottom of the list in the lower on the grid.

Steps 6-15 will explain the center section (above) of the PLU Sale screen.

Sam4s SPS - 5X0 PLU Sale

PLU Sale Number   3

PLU Sale Name   Miller

5. Enter a name for the PLU Sale. In this example it is "Miller".
6. The sale type can be set for **1 Time** only, **Weekly**, or **Monthly**. Each chose changes the screen options as seen below.

     A. The screen above has the Sale Type set to **1 Time**. The sale will run one time between the date and time entered.

     B. The screen above is set for **Weekly** on Monday, Wednesday, Friday ,and Sunday and at begin at 10:60:49 PM and end at 10:30:49 PM each week.

     C. The **Monthly** Sale Type will run each month between the entered dates and times.

7. The sale can be set to begin at a certain date and time and end at a certain date and time.

8. If the user wants to reference a calendar when setting the date, **Begin Date** and **End Date** can be set by using the drop down calendar menus. Click on the ▼ button in the red box above.

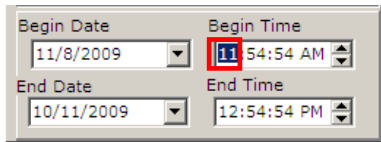9. The calendar can be set by using the arrow buttons above in the red boxes to go forward or back a month at a time. Click on the day of the month to enter it. In this case November 8, 2009 is the begin date.
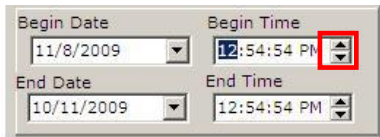
10. The date can also be changed by clicking on the month to highlight it, then typing in the correct month, then clicking on the day, highlighting it and typing in the day, and so on.
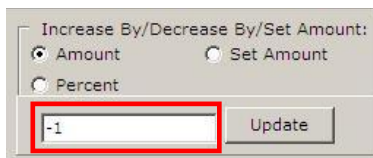
5

11. To set the **Begin Time** and **End Time** click on the hour, minutes, and seconds in turn to highlight them then type in the correct time.

12. The arrow buttons at the can also be used to move the time ahead or back. Click and drag the cursor through the hour, minutes, or second to highlight it and then click the up or down arrow to move the time forward or back.

13. The sale price on an item can be changed by the following ways with this feature.
    A. It can be Increased by;
        a. An Amount – Add a value such as "1.50" for $1.50
        b. A Percent
        c. A Set Amount
    B. It can be Decrease by
        a. An Amount – Use the minus sign (**-**) in front of the value. For example to decrease a regular price by 2.50, enter "-2.50".
        b. A Percent
        c. A Set Amount
14. Once the value is entered in the box in red in Step 13, click the **Update** button to the right of it. The changes will be applied to all highlighted PLU items within the center grid.
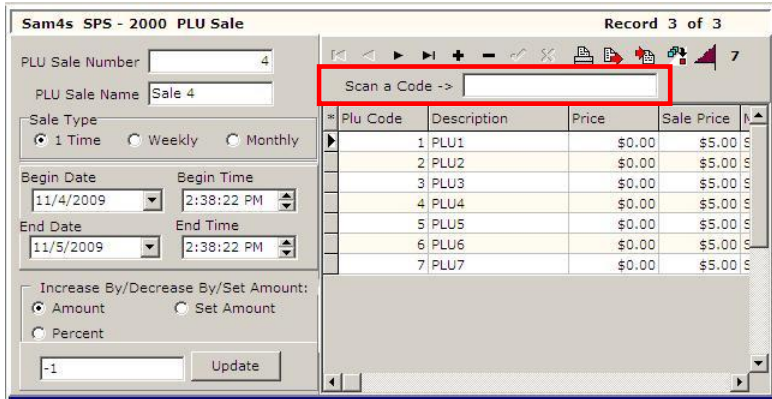
15. A new feature added to Version 7.3 is the **Scan a Code** search box above the upper grid. An item to include in a sale can be scanned in by a scanner or typed into the PLU Sale program. Press **Enter** on the keyboard.

16. If the item is not found, the screen above will open. Click **OK**.

17. To search for an item by the Filter Table or Search Table options, click on the **PLU Dialog** button on the upper toolbar.
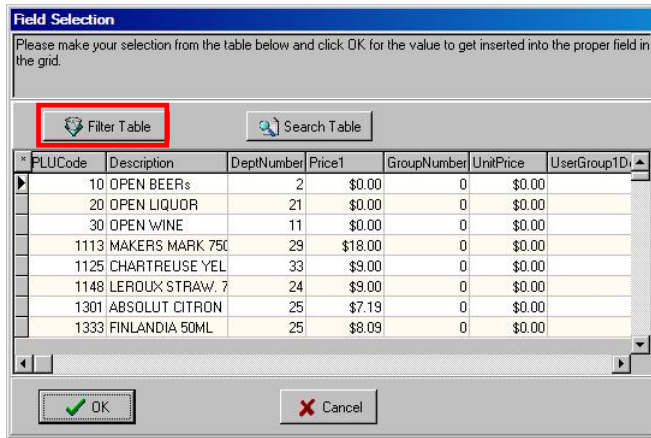
18. Select the desired PLU items from the grid of the Field Selection screen. If desired, the user can filter the PLU data to more quickly find items. To filter, click on the **Filter Table** button.
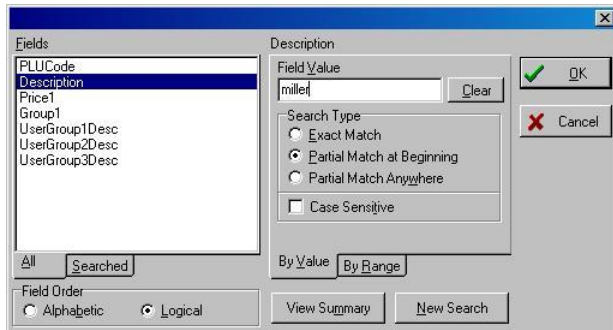
19. Pick the Field on the left and enter a Field Value which is in this case is "miller". Click **OK**.
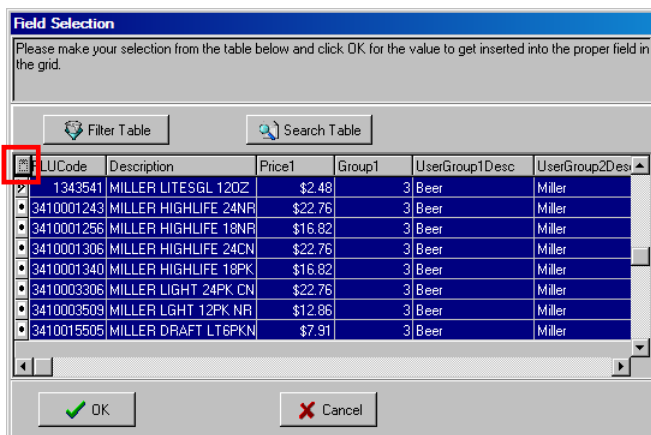
20. Clicking on the **Asterisks** button will select all Miller products in the list. Click **OK**.
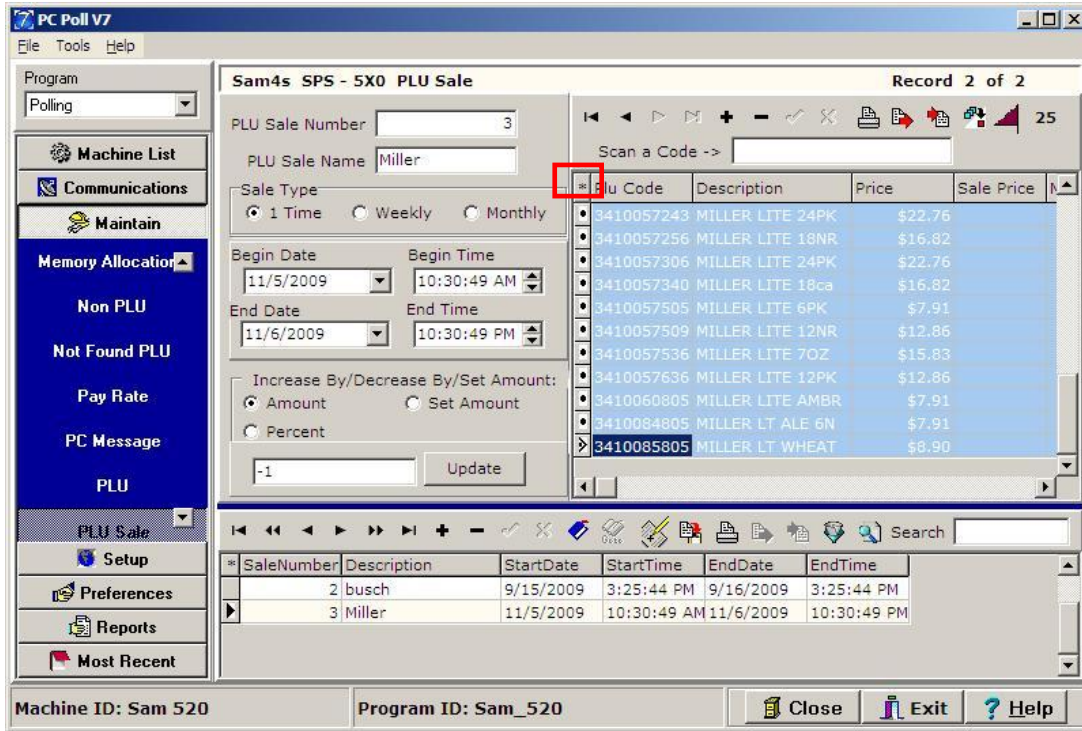
21. To select all items in the upper grid, to update their sale price, click the **Asterisks** button in the red box. The sale price can be set to increase or decrease by an **Amount**, **Set Amount**, or **Percent**. To increase or decrease the price, enter the amount next to the **Update** button at the bottom of the screen. To decrease the sales price by $1.00, type -1. Click the **Update** button.To decrease by 10%, enter "-10" and click **Update**.
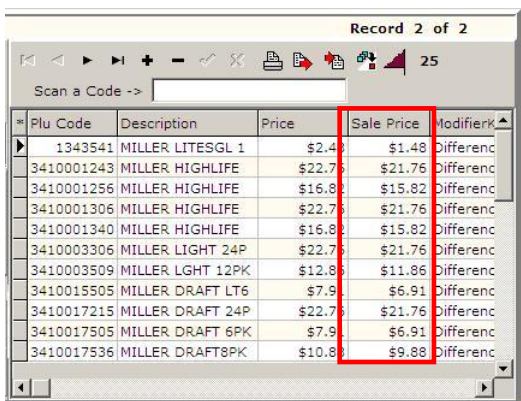
22. The Sale Price is added to the Sale Price column in the upper right grid.
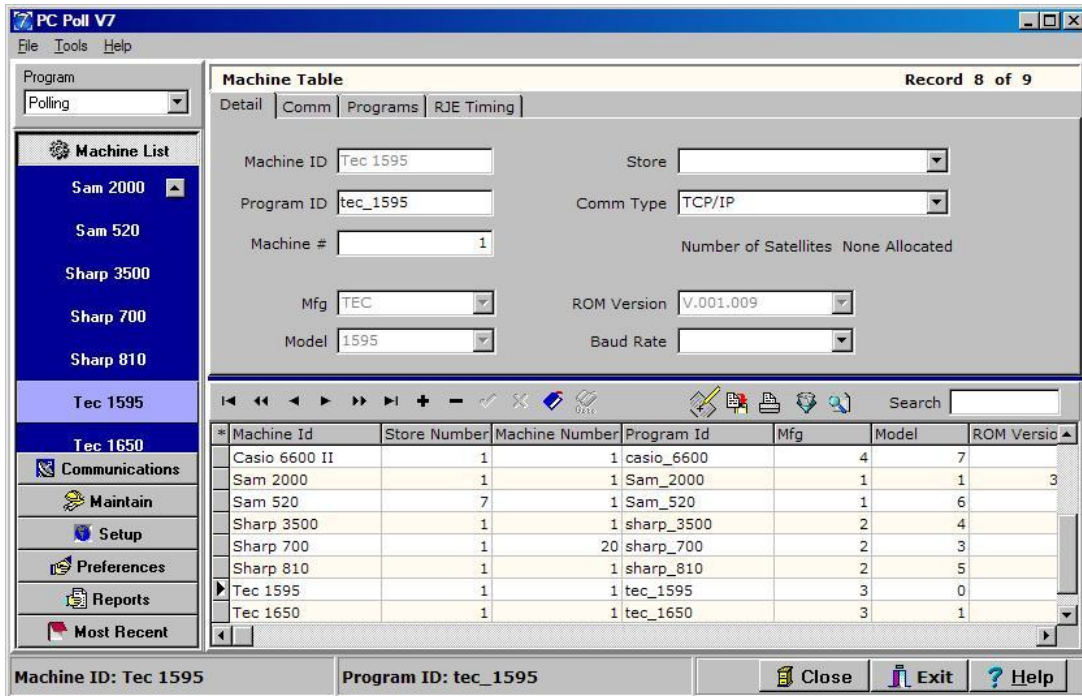
23. To transfer the sale items to the second register, select the second register to send the changes to, in the **Machine List**. In this example the TEC 1595 is picked.
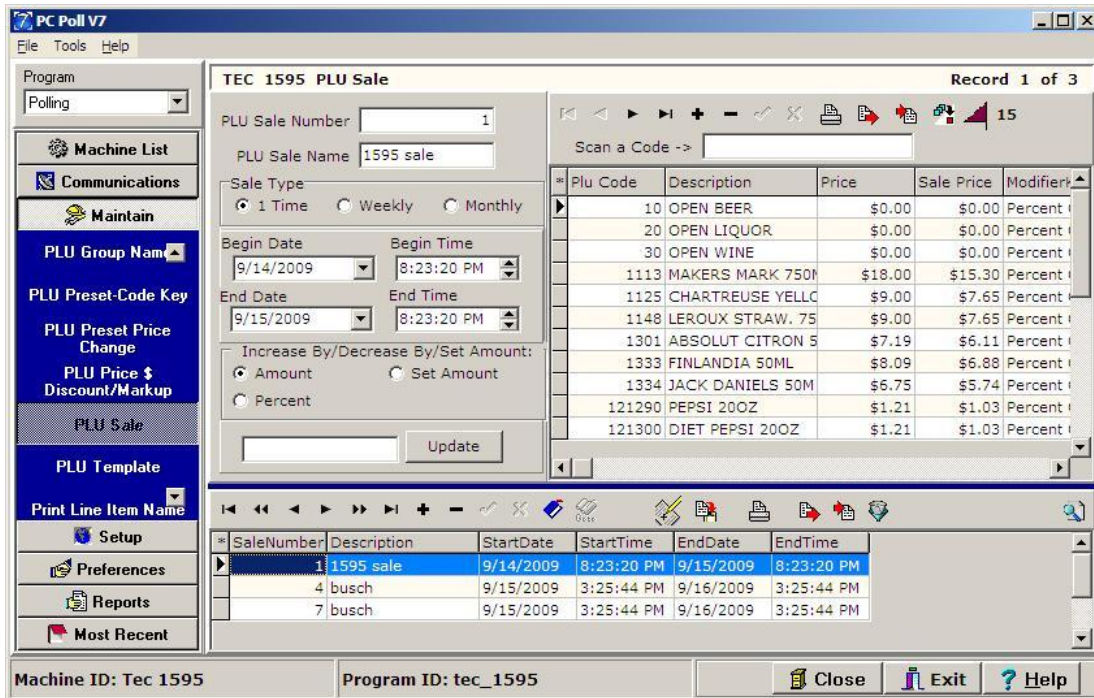
24. Click on **Maintain** then **PLU Sale** in the left menu.
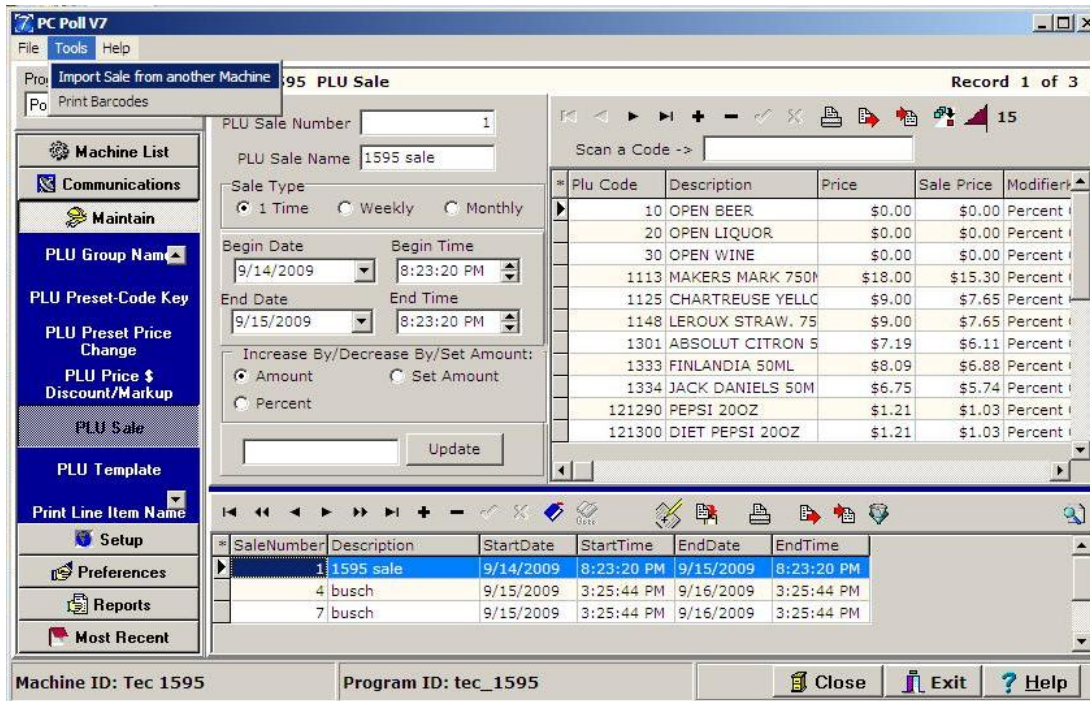
25. On the Tools Menu click on **Import Sales from another Machine**.
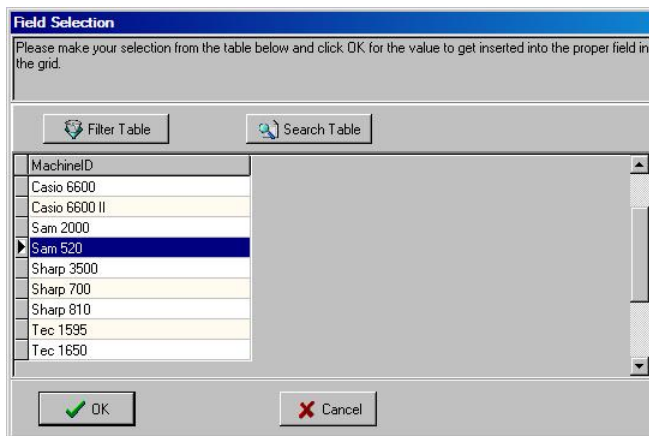
26. Pick the first machine from the list that contains the previously created sale which in this case is the Sam4s 520. Click **OK**.

Field Selection

Please make your selection from the table below and click OK for the value to get inserted into the proper field in the grid.

[Filter Table]　[Search Table]

SaleNumber	Description
2	busch
4	miller

[✔ OK]　[✘ Cancel]

27. Select the sale by name, which in this case is "miller", and click **OK**.

PC Poll V7

File　Tools　Help

Program
Polling

[Machine List]
[Communications]
[Maintain]
PLU Group Name
PLU Preset-Code Key
PLU Preset Price Change
PLU Price $ Discount/Markup
PLU Sale
PLU Template
Print Line Item Name
[Setup]
[Preferences]
[Reports]
[Most Recent]

TEC 1595 PLU Sale　　　　　Record 4 of 4

PLU Sale Number　8
PLU Sale Name　Miller

Sale Type
⦿ 1 Time　○ Weekly　○ Monthly

Begin Date　11/5/2009　Begin Time　10:30:49 AM
End Date　11/6/2009　End Time　10:30:49 PM

Increase By/Decrease By/Set Amount:
⦿ Amount　○ Set Amount
○ Percent

[Update]

Scan a Code ->

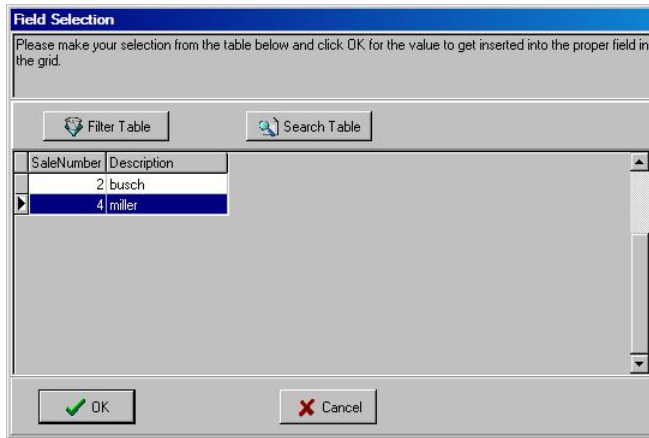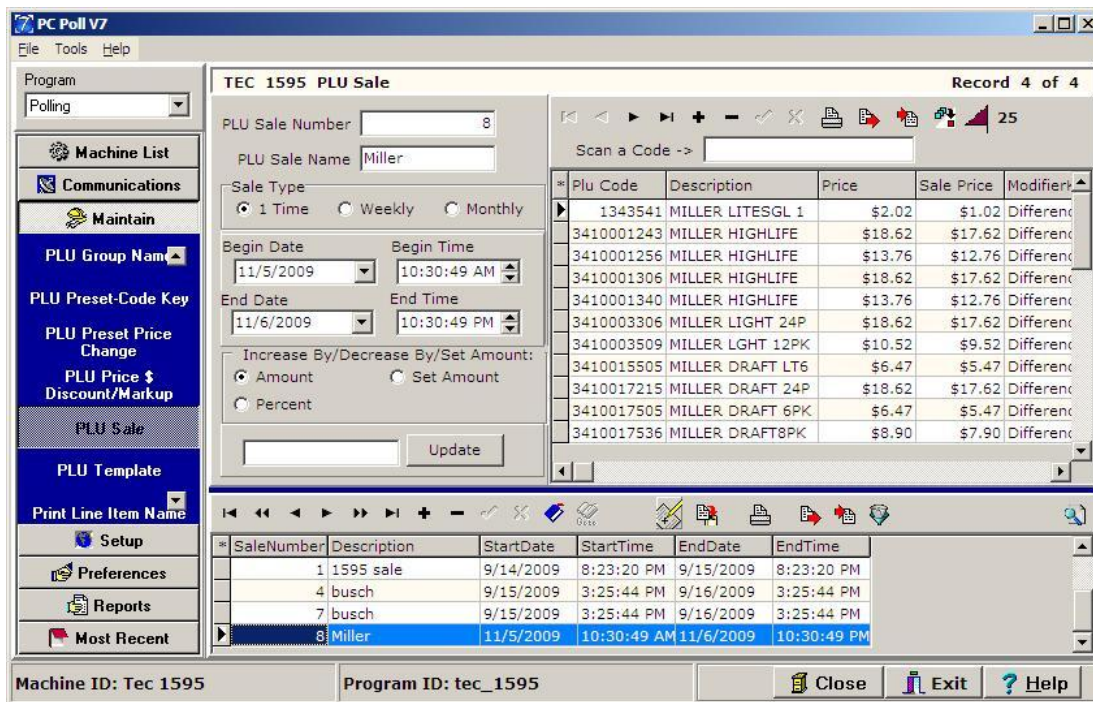| *	Plu Code	Description	Price	Sale Price	Modifier
	1343541	MILLER LITESGL 1	$2.02	$1.02	Differen
	3410001243	MILLER HIGHLIFE	$18.62	$17.62	Differen
	3410001256	MILLER HIGHLIFE	$13.76	$12.76	Differen
	3410001306	MILLER HIGHLIFE	$18.62	$17.62	Differen
	3410001340	MILLER HIGHLIFE	$13.76	$12.76	Differen
	3410003306	MILLER LIGHT 24P	$18.62	$17.62	Differen
	3410003509	MILLER LGHT 12PK	$10.52	$9.52	Differen
	3410015505	MILLER DRAFT LT6	$6.47	$5.47	Differen
	3410017215	MILLER DRAFT 24P	$18.62	$17.62	Differen
	3410017505	MILLER DRAFT 6PK	$6.47	$5.47	Differen
	3410017536	MILLER DRAFT8PK	$8.90	$7.90	Differen

*	SaleNumber	Description	StartDate	StartTime	EndDate	EndTime
	1	1595 sale	9/14/2009	8:23:20 PM	9/15/2009	8:23:20 PM
	4	busch	9/15/2009	3:25:44 PM	9/16/2009	3:25:44 PM
	7	busch	9/15/2009	3:25:44 PM	9/16/2009	3:25:44 PM
	8	Miller	11/5/2009	10:30:49 AM	11/6/2009	10:30:49 PM

Machine ID: Tec 1595　　Program ID: tec_1595　　[Close]　[Exit]　[Help]

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28. The sale prices are now transferred to the TEC 1595 from the Sam4s 520.
29. Now either manually or via the Calendar function, send the sale prices to the cash register. *Note: The sale prices will only be "active" during the preconfigured time period.*

30. From the PLU Sale **Tools** menu, barcode labels can also be printed just for sale items. For information on printing barcodes please go to http://www.technology4retailers.com/pdfs/Barcode_V7.pdf .